

Table of Contents

ANALYSIS OF ICD-9 PROCEDURE DATA	3
METHODOLOGY	3
DATA SOURCE AND LIMITATIONS	3
SUMMARY OF 2005 INPATIENT INTERVENTIONAL MARKET BY TYPE OF PROCEDURE AND VASCULAR TERRITORY	4
INPATIENT LOWER LIMB PROCEDURES	7
INPATIENT ENDOVASCULAR MARKET	8
INPATIENT REVASCULARIZATION PROCEDURES.....	9
AORTOILIAC OR PELVIC DISEASE.....	9
<i>Disease Characteristics</i>	9
<i>Procedures</i>	9
ABOVE KNEE—FEMOROPOPLITEAL DISEASE	11
<i>Disease Characteristics</i>	11
<i>Procedures</i>	11
BELOW KNEE—TIBIAL AND PERONEAL DISEASE	13
<i>Disease Characteristics</i>	13
<i>Procedures</i>	13
AMPUTATION.....	16
ANALYSIS OF STENTING IN THE LOWER LIMBS.....	17
ESTIMATED OUTPATIENT ENDOVASCULAR PROCEDURES 2005.....	18
METHOD AND ASSUMPTIONS	18
INPATIENT AND OUTPATIENT ENDOVASCULAR PROCEDURES BY VASCULAR TERRITORY	18
SUMMARY OF INPATIENT AND OUTPATIENT ENDOVASCULAR MARKET.....	21
U.S. PAD PROJECTIONS 2000-2020	23
MARKET POTENTIAL FOR REVASCULARIZATION PROCEDURES.....	24
ASSUMPTIONS EMPLOYED TO CALCULATE MARKET POTENTIAL.....	24
ENDOVASCULAR TO GAIN SHARE OF REVASCULARIZATION MARKET	25
REVASCULARIZATION PROCEDURES 2003-2020	27
U.S. PAD MARKET POTENTIAL FOR REVASCULARIZATION.....	27
ENDOVASCULAR MARKET ANALYSIS BY VASCULAR TERRITORY 2000-2020	28
ASSUMPTIONS.....	28
PERCENTAGE OF PATIENTS REVASCULARIZED REMAINS CONSTANT	28
PERCENTAGE OF PATIENTS DIAGNOSED AND TREATED EXPECTED TO INCREASE	29
<i>Reflects Technological Innovation and Growing Knowledge and Awareness of PAD</i>	29
BELOW KNEE ANGIOPLASTY/ATHERECTOMY PROCEDURES TO EXPAND FASTER THAN THOSE IN OTHER VASCULAR TERRITORIES.....	29

ENDOVASCULAR PATIENTS TREATED WITH ANGIOPLASTY/ATHERECTOMY OR PRIMARY STENTING.....	30
FUTURE ROLE OF PRIMARY STENTING	30
AORTOILIAC PRIMARY STENTING PROJECTED TO CONTINUE SHARE GAINS	30
INFRAINGUINAL PRIMARY STENTING: TWO ALTERNATIVE SCENARIOS	30
INFRAINGUINAL PRIMARY STENTING GAINS SHARE	31
INFRAINGUINAL PRIMARY STENTING DECLINES	32
AORTOILIAC ENDOVASCULAR PROCEDURES 2003-2020.....	33
PRIMARY STENTING GAINS SHARE RAPIDLY	33
PRIMARY STENTING GAINS SHARE MODERATELY	34
ABOVE KNEE ENDOVASCULAR PROCEDURES 2003-2020	37
PRIMARY STENTING INCREASES.....	37
PRIMARY STENTING DECLINES	38
BELOW KNEE PTA AND STENT PROCEDURES 2003-2020	40
PRIMARY STENTING INCREASES.....	40
PRIMARY STENTING DECLINES	41
DISCUSSION OF PREVIOUS ENDOVASCULAR PROJECTIONS BY VASCULAR TERRITORY	43
DOLLAR VALUE OF THE PAD ENDOVASCULAR MARKET	44
APPENDIX A	46
HEALTHCARE COST AND UTILIZATION PROJECT.....	46
APPENDIX B	47
INPATIENT ENDOVASCULAR PROCEDURE ANALYSIS EXCLUDING PROVISIONAL STENTS	47
REFERENCES.....	50
INDEX OF TABLES	55
INDEX OF FIGURES	57
DISCLOSURE STATEMENT	59
STOCK OWNERSHIP.....	59
CONTACT INFORMATION.....	60